

**IRISH CONTINENTAL GROUP PLC
(Company number 41043)**

**PROPOSED MIGRATION OF SHARES PURSUANT TO THE
MIGRATION OF PARTICIPATING SECURITIES ACT 2019**

NOTICE IS HEREBY GIVEN pursuant to section 6(4) of the Migration of Participating Securities Act 2019 (the **Migration Act**) that Irish Continental Group PLC (the **Company**) will shortly issue a circular (**Circular**) to shareholders containing a notice of extraordinary general meeting of the Company convened to be held at 11 a.m. on 12 February 2021 at Ferryport, Alexandra Road, Dublin 1, D01 W2F5, Ireland (the **EGM**, which term includes any adjournment thereof). The purpose of the EGM is to consider and, if thought fit, approve resolutions for and related to the necessary replacement, in accordance with section 4(1) of the Migration Act, of the CREST System with the Euroclear Bank System for the holding of, and electronic settlement of trading in, the Company's shares (**Migration**). The Circular will be available for inspection in electronic form on the Company's website at www.icg.ie. Subject to the proposed resolutions being passed at the EGM, the Company intends to consent to Migration on satisfaction of the requirements set out in section 4(1) of the Migration Act.

Dated: 13 January 2021
Thomas Corcoran
Company Secretary
Irish Continental Group PLC